Godavari Biorefineries Ltd.

Godavari Biorefineries Limited Reports Q1 FY27 Results

Resilient revenue growth amid industry headwinds

Mumbai, 05th August 2026 – Godavari Biorefineries Ltd., one of the largest producers of ethanol and a pioneer in manufacturing bio-based specialty chemicals in India, announced its Financial Results for the quarter ended on **June 30, 2026.**

Q1 FY27 Key Snapshot

Bio-based Chemicals

53%

EBITDA Growth YoY

11.4%

EBITDA Margin
vs 8.9% in Q1 FY26

Financial Strength

₹13.9 Cr

Finance costs

▼9.0% YoY

(₹15.3 crore in Q1 FY26)

Ethanol

200 KLPD

Grain-based distillery commissioned

800 KLPD

Total Capacity

Drug Discovery

Japanese Patent

Granted for Novel Anti-cancer Molecule

CDSCO Application

Filed for Preliminary Efficacy Trials for our lead novel anti-cancer molecule

Q1 FY27 Financial Performance

(Consolidated)

TOTAL INCOME
Rs. 559.9 Cr

EBITDA*
Rs. 2.6 Cr

PAT
Rs. (19.3) Cr

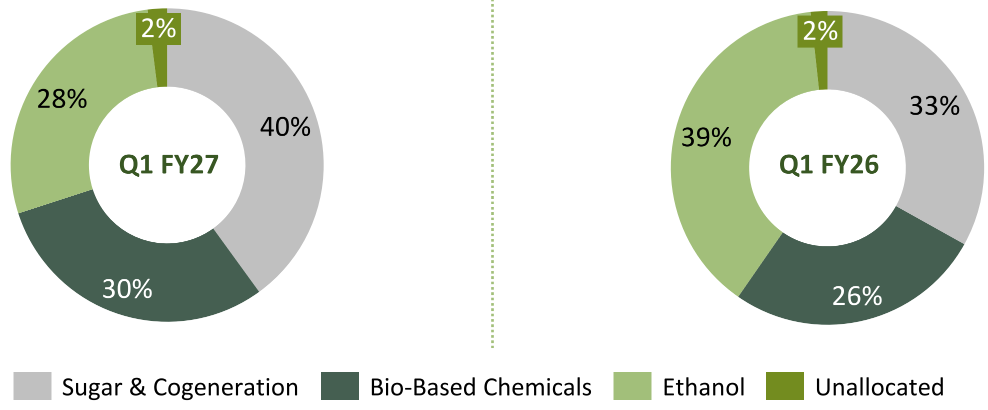
Particulars (Rs. Cr)	Q1 FY27	Q1 FY26	Q4 FY26	FY26
Total Income	559.9	534.0	570.0	2,000.2
EBITDA^	2.6	6.5	92.1	139.3
PAT	(19.3)	(16.0)	52.9	3.5

** EBIDTA Includes Other Income*

Godavari Biorefineries Ltd.

Segment Revenue Mix

Revenue from Operations **Rs. 557.9 Crores**	Revenue from Operations **Rs. 533.2 Crores**



Commenting on the Results, Shri Samir Somaiya, CMD said,

"Q1 FY27 marked an important quarter in strengthening Godavari Biorefineries' integrated platform through strategic execution and operational milestones. During the quarter, we successfully commissioned our 200 KLPD grain-based distillery at Sameerwadi, increasing our total ethanol capacity to 800 KLPD and significantly enhancing our feedstock flexibility. This investment strengthens our ability to optimize operations across varying market conditions while creating a more resilient and future-ready ethanol business.

Our Bio-based Chemicals business delivered another strong quarter, with robust revenue growth, healthy margin expansion and improved profitability, reflecting the benefits of our debottlenecking initiatives and continued focus on higher-value specialty products. During the quarter, we also secured an Indian patent for a cost-effective process to manufacture branched alcohols, reflecting our continued focus on developing efficient and differentiated technologies.

Further advancing our innovation pipeline, we filed with the CDSCO to initiate preliminary efficacy trials for our lead anti-cancer molecule targeting Triple Negative Breast Cancer, with trials expected to commence from Q3 FY27, subject to regulatory approvals. This marks a significant milestone in translating our R&D efforts into potential clinical applications.

As we look ahead, our strategic priorities remain centered on expanding our high-value Bio-based Chemicals portfolio, strengthening strategic partnerships and commercialising innovation-led products. We are equally focused on enhancing ethanol fungibility to capitalise on India's evolving biofuel landscape, alongside sustained efforts in R&D and product innovation. These initiatives, supported by our integrated bio-refinery platform, position us well to deliver sustainable long-term growth and value creation."

Godavari Biorefineries Ltd.

About Godavari Biorefineries Ltd

Godavari Biorefineries Ltd is one of the largest producers of ethanol and a pioneer in manufacturing bio-based specialty chemicals in India. It's diversified product portfolio comprises bio-based chemicals, sugar, rectified spirits, ethanol, other grades of alcohol and power. It is the only company in India to have such a vast portfolio of bio-based products.

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